

Texan Water: Tracking the Emerging Water Tech Leadership

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Artemis Water Strategy

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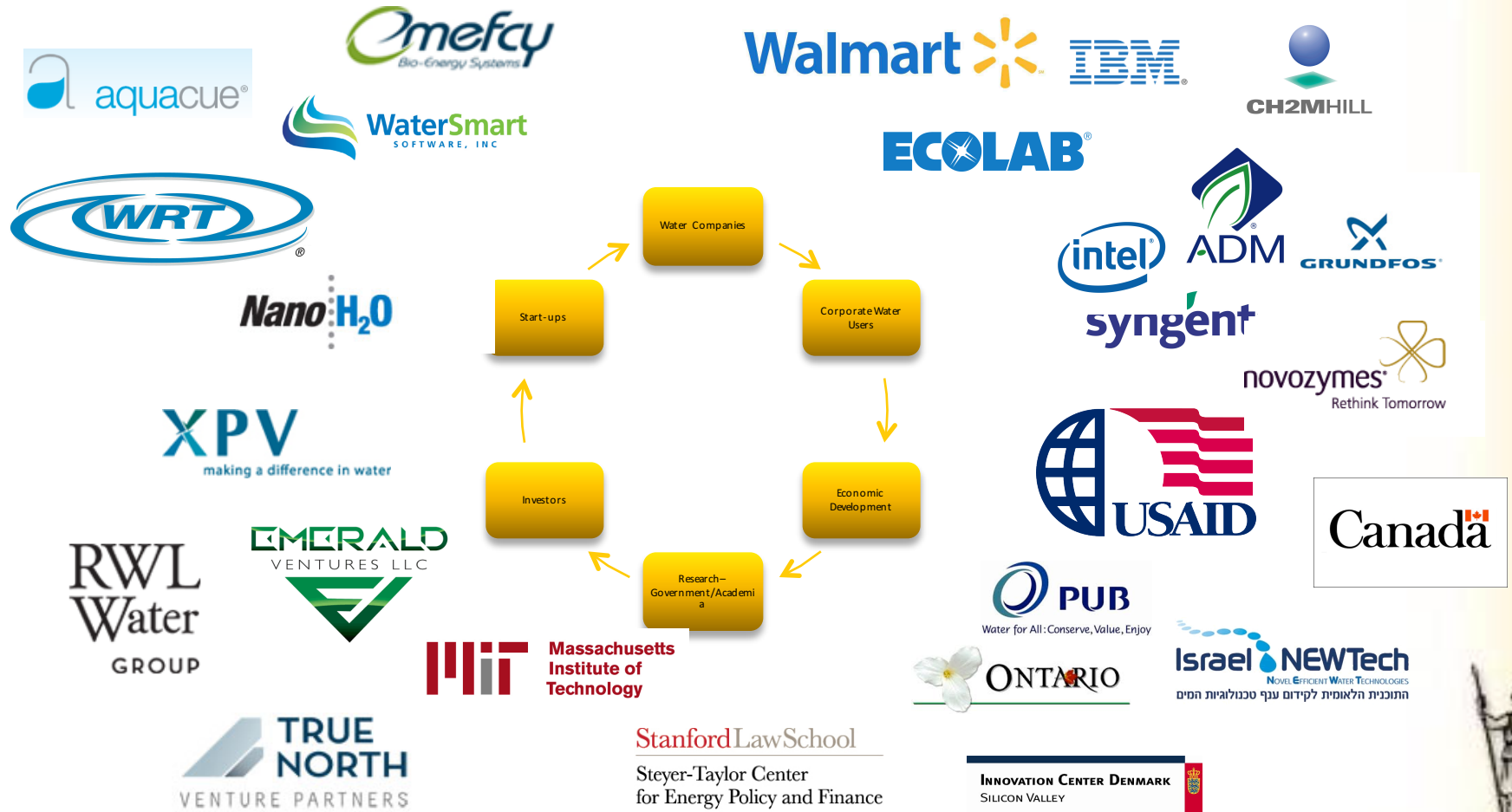
Artemis Water Advisory: Tech-driven water resilience



Beyond plans and pilots: Real world water resilience.

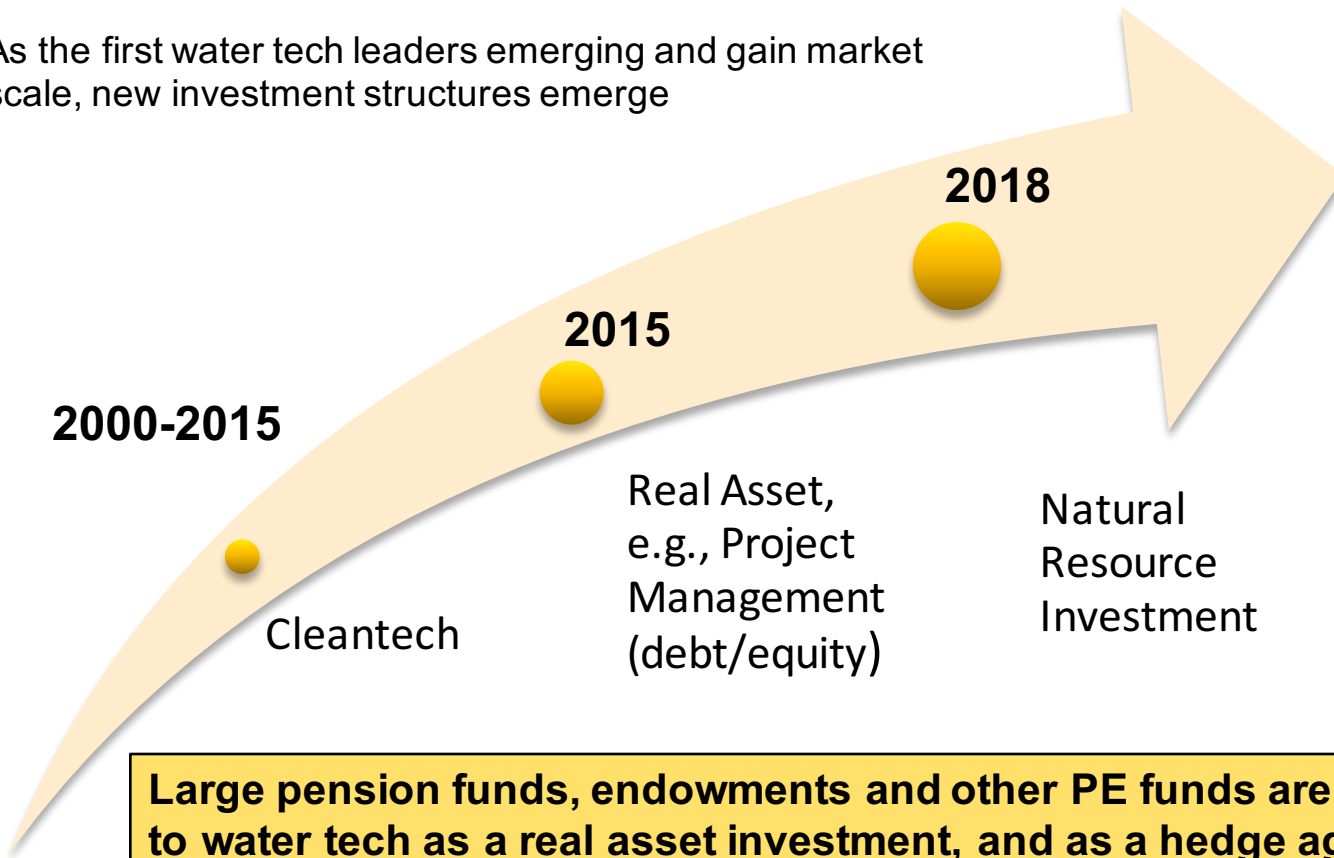


Artemis Water Strategy: Multi-Stakeholder Client Base



Pull for Technology-Driven Hedge for Water Risk

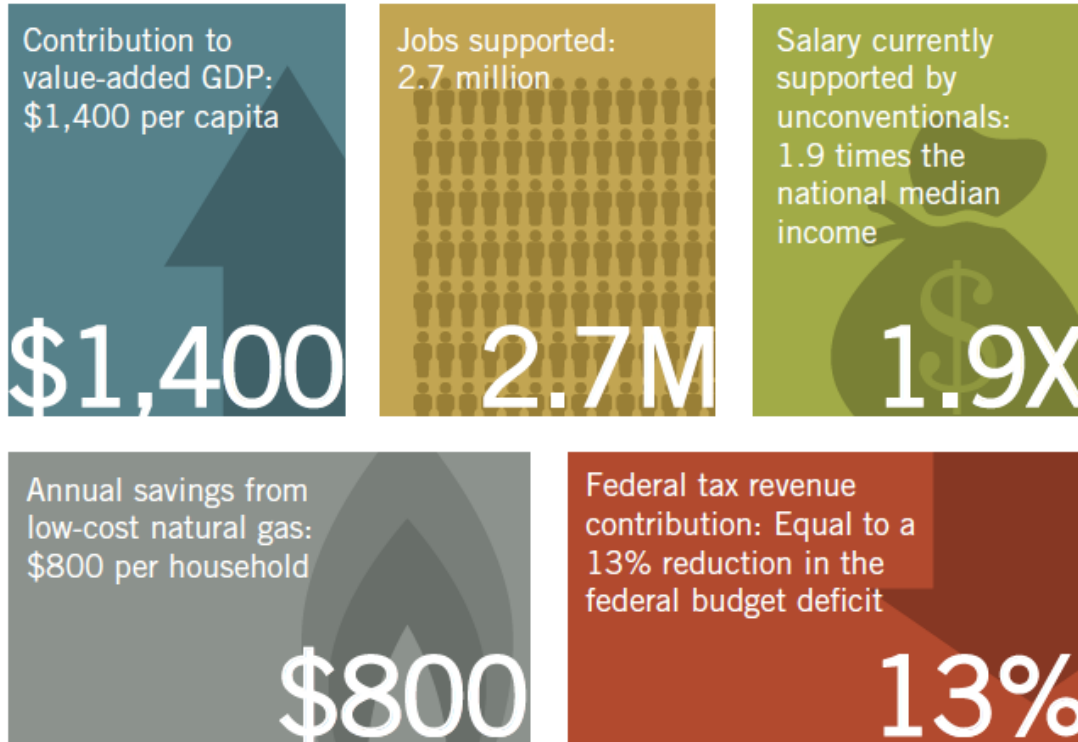
As the first water tech leaders emerging and gain market scale, new investment structures emerge



Large pension funds, endowments and other PE funds are looking to water tech as a real asset investment, and as a hedge against water scarcity.



Economic Impacts of US Unconventionals, 2014



Source: Harvard Business School, Boston Consulting Group

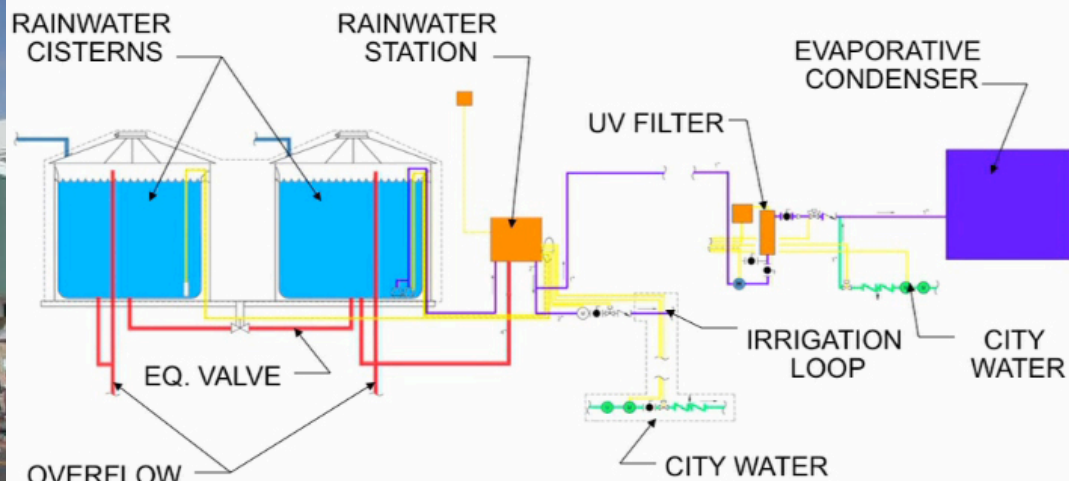
Water tech will define the success of leading energy firms.



New Mathematics of Off Grid Water Solutions within the Grid



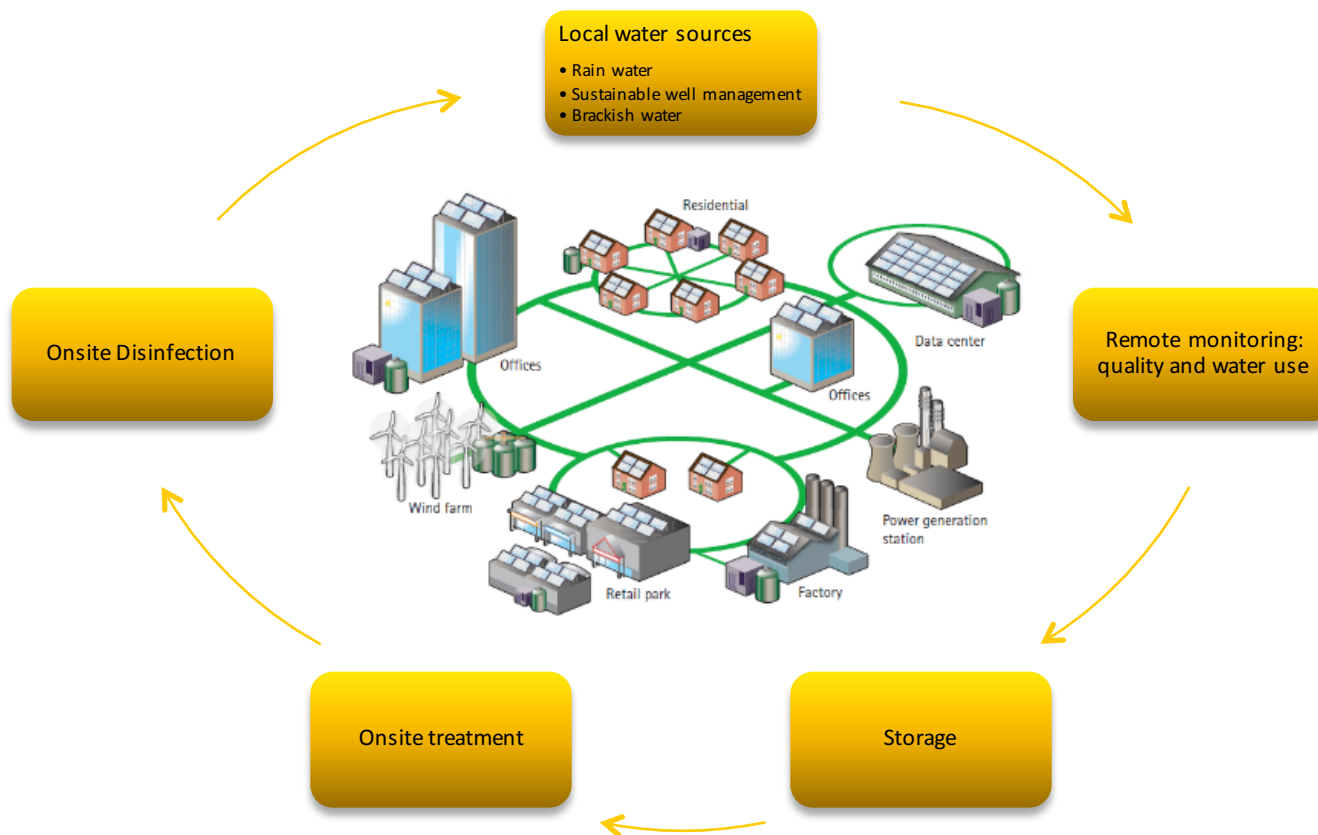
8209 – Fayetteville, AR - System Schematics



Onsite water reclaim would save 90% of its potable water and 85% of its emissions, while saving capacity for the city's water infrastructure.



Water-integrated microgrids



Resilient systems that integrate proven advanced water tech to use local water powered by renewable, low-carbon energy



Two Business Models

Turnkey Services: Water Tech SWAT Team

Insituform/Aegion:

San Diego Airport \$2.6M contract



“Plug and Play” product

Energy Recovery Inc.:

Saves Carlsbad Desalination Plant
\$12 Million, and Emissions by
41,000 Metric Tons CO₂/year

